

East-North Interconnection Company Limited

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May 26, 2016

To

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra

SUBJECT: REDUCTION IN THE FACE VALUE OF DEBENTURES OF SERIES 1 (ISIN NO. INE556S07012)

Dear Sir/ Madam,

This is in continuation to the intimation letter dated April 1, 2016 sent to the Stock Exchanges regarding the payment of the principal redemption amount and interest on non-convertible debentures issued by the Company as per Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

On the due date partial payment of principal redemption amount was made to debenture holders of **Series 1** with **ISIN No. INE556S07012** containing 300 no. of debentures, face value of which was Rs. 10,00,000/- each (Rupees ten lakh only).

As per the terms and conditions of information memorandum **75% of the face value i.e. Rs. 7,50,000** of each debenture in first series has been partially redeemed on due date that was 31st March, 2016. Post redemption there is left only **25% of the face value i.e. Rs. 2,50,000** of each debenture, whose redemption shall be due on 31st March, 2017.

You are requested to kindly take note of reduction in face value of the debentures in abovementioned ISIN and do the needful by updating the records.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you,

Yours Sincerely,
For **East-North Interconnection Company Limited**


Srishti Vajpayee
Company Secretary

