

East-North Interconnection Company Limited

Registered Office : F-1, The Mira Corporate
Suites, 1 & 2, Ishwar Nagar, Mathura Road
New Delhi - 110 065, India

CIN : L40102DL2007PLC158625
Phone : +91-11-4996-2200
Fax : +91-11-4996-2288
E. Mail : secretarial.grid@sterlite.com
Website : www.enicl.co

June 30, 2016

To

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra

Subject: - Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam

As per the provisions of Sub-Regulation 1 of Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that pursuant to the terms of issuance of Non-Convertible Debentures (“NCDs”) issued by the Company, details of which are mentioned below, the **Payment of the Principal Redemption Amount and Interest has been duly made** to those NCD Holders whose amount was due to be paid on 30th June, 2016, names of whom appeared in the Register of NCD Holders as on the Record Date mentioned herein :

<u>Sr. No.</u>	<u>Series</u>	<u>ISIN</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	2	INE556S07020	23-Jun-16	8.85%	96,72,131	17,50,00,000	18,46,72,131
2	6	INE556S07061	23-Jun-16	8.85%	29,01,639	0	29,01,639
3	10	INE556S07103	23-Jun-16	8.85%	38,68,852	0	38,68,852
4	14	INE556S07145	23-Jun-16	8.85%	38,68,852	0	38,68,852
5	18	INE556S07186	23-Jun-16	9.10%	39,78,142	0	39,78,142
6	22	INE556S07228	23-Jun-16	9.10%	39,78,142	0	39,78,142
7	26	INE556S07269	23-Jun-16	9.10%	39,78,142	0	39,78,142
8	30	INE556S07301	23-Jun-16	9.10%	49,72,678	0	49,72,678
9	34	INE556S07343	23-Jun-16	9.10%	49,72,678	0	49,72,678
10	38	INE556S07384	23-Jun-16	9.25%	50,54,645	0	50,54,645
11	42	INE556S07426	23-Jun-16	9.25%	50,54,645	0	50,54,645
12	46	INE556S07467	23-Jun-16	9.25%	60,65,574	0	60,65,574
13	50	INE556S07509	23-Jun-16	9.25%	60,65,574	0	60,65,574
14	54	INE556S07541	23-Jun-16	9.25%	60,65,574	0	60,65,574
15	58	INE556S07582	23-Jun-16	9.25%	70,76,503	0	70,76,503
16	62	INE556S07624	23-Jun-16	9.25%	50,54,645	0	50,54,645
17	66	INE556S07665	23-Jun-16	9.25%	1,01,09,290	0	1,01,09,290
TOTAL					9,27,37,706	17,50,00,000	26,77,37,706

You are requested to kindly take note of the Payment of Interest and Principal Redemption Amount.



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You are further informed that Partial Payment of Principal Redemption Amount was made to NCD Holders of **Series 2** with **ISIN No. INE556S07020** containing **250** No. of NCDs, Face Value of which was Rs. 10,00,000/- each (Rupees Ten Lakh only).

As per the terms and conditions of Information Memorandum, **70% of the Face Value i.e. Rs. 7,00,000** of each NCD in **Second Series (ISIN No. INE556S07020)** has been **Partially Redeemed**. Post Redemption there is left only **30% of the Face Value i.e. Rs. 3,00,000** of each NCD, whose Redemption shall be due on 30 June, 2017.

You are requested to kindly take note of **Reduction in Face Value** of the NCDs in abovementioned ISIN and do the needful by updating the records.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you

Yours Sincerely

For **East-North Interconnection Company Limited**



Srishti Vajpayee
Company Secretary



Copy :

- 1. National Securities Depository Limited**
Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013
- 2. Central Depository Services (India) Limited**
Phiroze Jeejeebhoy Towers
16th Floor, Dalal Street, Fort
Mumbai – 400 001
- 3. Karvy Computershare Private Limited**
Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032
- 4. IDBI Trusteeship Services Limited**
Asian Building., G.F. 17, R. Kamani Marg,
Ballard Estate, Mumbai – 400 001, Maharashtra