

September 30, 2016

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

Subject Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam

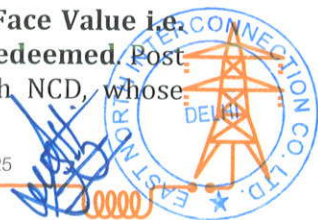
As per the provisions of Sub-Regulation 1 of Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that pursuant to the terms of issuance of Non-Convertible Debentures ("NCDs") issued by the Company, details of which are mentioned below, the **Payment of the Principal Redemption Amount and Interest has been duly made** to those NCD Holders whose amount was due to be paid on 30th September, 2016, names of whom appeared in the Register of NCD Holders as on the Record Date mentioned herein :

<u>Sr. No</u>	<u>Series</u>	<u>ISIN</u>	<u>Due Date</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	3	INE556S07038	30-Sep-16	23-Sep-16	8.85%	1,37,10,246	12,50,00,000	13,87,10,246
2	7	INE556S07079	30-Sep-16	23-Sep-16	8.85%	60,93,443	0	60,93,443
3	11	INE556S07111	30-Sep-16	23-Sep-16	8.85%	60,93,443	0	60,93,443
4	15	INE556S07152	30-Sep-16	23-Sep-16	8.85%	60,93,443	0	60,93,443
5	19	INE556S07194	30-Sep-16	23-Sep-16	9.10%	62,65,574	0	62,65,574
6	23	INE556S07236	30-Sep-16	23-Sep-16	9.10%	78,31,967	0	78,31,967
7	27	INE556S07277	30-Sep-16	23-Sep-16	9.10%	78,31,967	0	78,31,967
8	31	INE556S07319	30-Sep-16	23-Sep-16	9.10%	78,31,967	0	78,31,967
9	35	INE556S07350	30-Sep-16	23-Sep-16	9.10%	93,98,361	0	93,98,361
10	39	INE556S07392	30-Sep-16	23-Sep-16	9.25%	95,53,279	0	95,53,279
11	43	INE556S07434	30-Sep-16	23-Sep-16	9.25%	1,11,45,492	0	1,11,45,492
12	47	INE556S07475	30-Sep-16	23-Sep-16	9.25%	1,11,45,492	0	1,11,45,492
13	51	INE556S07517	30-Sep-16	23-Sep-16	9.25%	1,11,45,492	0	1,11,45,492
14	55	INE556S07558	30-Sep-16	23-Sep-16	9.25%	1,11,45,492	0	1,11,45,492
15	59	INE556S07590	30-Sep-16	23-Sep-16	9.25%	95,53,279	0	95,53,279
16	63	INE556S07632	30-Sep-16	23-Sep-16	9.25%	95,53,279	0	95,53,279
TOTAL						14,43,92,216	12,50,00,000	26,93,92,216

You are requested to kindly take note of the Payment of Interest and Principal Redemption Amount.

You are further informed that Partial Payment of Principal Redemption Amount was made to NCD Holders of **Series 3** with **ISIN No. INE556S07038** containing **225** No. of NCDs, Face Value of which was Rs. 10,00,000/- each (Rupees Ten Lakh only).

As per the terms and conditions of Information Memorandum, approx. **55.5556% of the Face Value i.e. Rs. 5,55,556** of each NCD in **Third Series (ISIN No. INE556S07038)** has been **Partially Redeemed**. Post Redemption there is left only **44.4444% of the Face Value i.e. Rs. 4,44,444** of each NCD, whose Redemption shall be due on 29 September, 2017.



You are requested to kindly take note of **Reduction in Face Value** of the NCDs in abovementioned ISIN and do the needful by updating the records.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you

Yours Sincerely

For **East-North Interconnection Company Limited**




Srishti Vajpayee
Company Secretary

Copy :

- 1. National Securities Depository Limited**
Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013
- 2. Central Depository Services (India) Limited**
Phiroze Jeejeebhoy Towers
16th Floor, Dalal Street, Fort
Mumbai – 400 001
- 3. Karvy Computershare Private Limited**
Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032
- 4. IDBI Trusteeship Services Limited**
Asian Building., G.F. 17, R. Kamani Marg,
Ballard Estate, Mumbai – 400 001, Maharashtra

