

December 12, 2016

To

**National Stock Exchange of India Limited**

 Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051, Maharashtra

**Subject: - Intimation of Record Date and Due Date for Payment of Interest and Principal Redemption Amount**

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 50 and Sub-Regulation 2 of Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR**”), this is to inform you that pursuant to the terms of following Non-Convertible Debentures (“**NCDs**”) issued by the Company, mentioned below is the “**Due Date**” for the payment of Interest and Principal Redemption Amount to those NCD Holders whose names appear in the Register of NCD Holders as on the “**Record Date**” as mentioned below, which has been fixed as per the requirement of Sub Regulation 1 of Regulation 60 of LODR :-

Sr. No	Series	ISIN	Due Date	Record Date	Coupon Rate	Interest Amount	Redemption Amount	Total
1	4	INE556S07046	30-Dec-16	23-Dec-16	8.85%	1,65,87,705	10,00,00,000	11,65,87,705
2	8	INE556S07087	30-Dec-16	23-Dec-16	8.85%	82,93,852	0	82,93,852
3	12	INE556S07129	30-Dec-16	23-Dec-16	8.85%	82,93,852	0	82,93,852
4	16	INE556S07160	30-Dec-16	23-Dec-16	8.85%	82,93,852	0	82,93,852
5	20	INE556S07202	30-Dec-16	23-Dec-16	9.10%	1,06,60,178	0	1,06,60,178
6	24	INE556S07244	30-Dec-16	23-Dec-16	9.10%	85,28,142	0	85,28,142
7	28	INE556S07285	30-Dec-16	23-Dec-16	9.10%	1,06,60,178	0	1,06,60,178
8	32	INE556S07327	30-Dec-16	23-Dec-16	9.10%	1,06,60,178	0	1,06,60,178
9	36	INE556S07368	30-Dec-16	23-Dec-16	9.10%	1,06,60,178	0	1,06,60,178
10	40	INE556S07400	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
11	44	INE556S07442	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
12	48	INE556S07483	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
13	52	INE556S07525	30-Dec-16	23-Dec-16	9.25%	1,51,70,253	0	1,51,70,253
14	56	INE556S07566	30-Dec-16	23-Dec-16	9.25%	1,51,70,253	0	1,51,70,253
15	60	INE556S07608	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
16	64	INE556S07640	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
<b>TOTAL</b>						<b>18,79,93,991</b>	<b>10,00,00,000</b>	<b>28,79,93,991</b>

You are requested to kindly take note of the above “**Due Date**” and “**Record Date**” and do the needful.

Thanking you,

Yours Sincerely,

 For **East-North Interconnection Company Limited**

  
Srishri Vajpayee  
Company Secretary


Copy to :

- National Securities Depository Limited**  
Trade World, A Wing, 4<sup>th</sup> Floor



Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400 013

2. **Central Depository Services (India) Limited**  
Phiroze Jeejeebhoy Towers  
16<sup>th</sup> Floor, Dalal Street, Fort  
Mumbai – 400 001
3. **Karvy Computershare Private Limited**  
Karvy Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad – 500 032
4. **IDBI Trusteeship Services Limited**  
Asian Building., G.F. 17, R. Kamani Marg,  
Ballard Estate, Mumbai – 400 001, Maharashtra

Please furnish the Bank Details and other particulars of Debenture Holders as on Record Date i.e. 23<sup>rd</sup> December, 2016 to enable payments of Interest and Redemption Amount on these NCDs.

