

December 30, 2016

To

**BSE Limited**

 1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400 001, Maharashtra

**Subject Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam

As per the provisions of Sub-Regulation 1 of Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that pursuant to the terms of issuance of Non-Convertible Debentures ("NCDs") issued by the Company, details of which are mentioned below, the **Payment of the Principal Redemption Amount and Interest has been duly made** to those NCD Holders whose amount was due to be paid on 30<sup>th</sup> December, 2016, names of whom appeared in the Register of NCD Holders as on the Record Date mentioned herein :

| Sr. No       | Series | ISIN         | Due Date  | Record Date | Coupon Rate | Interest Amount     | Redemption Amount   | Total               |
|--------------|--------|--------------|-----------|-------------|-------------|---------------------|---------------------|---------------------|
| 1            | 4      | INE556S07046 | 30-Dec-16 | 23-Dec-16   | 8.85%       | 1,65,87,705         | 10,00,00,000        | 11,65,87,705        |
| 2            | 8      | INE556S07087 | 30-Dec-16 | 23-Dec-16   | 8.85%       | 82,93,852           | 0                   | 82,93,852           |
| 3            | 12     | INE556S07129 | 30-Dec-16 | 23-Dec-16   | 8.85%       | 82,93,852           | 0                   | 82,93,852           |
| 4            | 16     | INE556S07160 | 30-Dec-16 | 23-Dec-16   | 8.85%       | 82,93,852           | 0                   | 82,93,852           |
| 5            | 20     | INE556S07202 | 30-Dec-16 | 23-Dec-16   | 9.10%       | 1,06,60,178         | 0                   | 1,06,60,178         |
| 6            | 24     | INE556S07244 | 30-Dec-16 | 23-Dec-16   | 9.10%       | 85,28,142           | 0                   | 85,28,142           |
| 7            | 28     | INE556S07285 | 30-Dec-16 | 23-Dec-16   | 9.10%       | 1,06,60,178         | 0                   | 1,06,60,178         |
| 8            | 32     | INE556S07327 | 30-Dec-16 | 23-Dec-16   | 9.10%       | 1,06,60,178         | 0                   | 1,06,60,178         |
| 9            | 36     | INE556S07368 | 30-Dec-16 | 23-Dec-16   | 9.10%       | 1,06,60,178         | 0                   | 1,06,60,178         |
| 10           | 40     | INE556S07400 | 30-Dec-16 | 23-Dec-16   | 9.25%       | 1,30,03,074         | 0                   | 1,30,03,074         |
| 11           | 44     | INE556S07442 | 30-Dec-16 | 23-Dec-16   | 9.25%       | 1,30,03,074         | 0                   | 1,30,03,074         |
| 12           | 48     | INE556S07483 | 30-Dec-16 | 23-Dec-16   | 9.25%       | 1,30,03,074         | 0                   | 1,30,03,074         |
| 13           | 52     | INE556S07525 | 30-Dec-16 | 23-Dec-16   | 9.25%       | 1,51,70,253         | 0                   | 1,51,70,253         |
| 14           | 56     | INE556S07566 | 30-Dec-16 | 23-Dec-16   | 9.25%       | 1,51,70,253         | 0                   | 1,51,70,253         |
| 15           | 60     | INE556S07608 | 30-Dec-16 | 23-Dec-16   | 9.25%       | 1,30,03,074         | 0                   | 1,30,03,074         |
| 16           | 64     | INE556S07640 | 30-Dec-16 | 23-Dec-16   | 9.25%       | 1,30,03,074         | 0                   | 1,30,03,074         |
| <b>TOTAL</b> |        |              |           |             |             | <b>18,79,93,991</b> | <b>10,00,00,000</b> | <b>28,79,93,991</b> |

You are further informed that Partial Payment of Principal Redemption Amount has been made to NCD Holders of **Series 4** with **ISIN No. INE556S07046** containing **200** No. of the NCDs, Face Value of which is Rs. 10,00,000/- each (Rupees Ten Lakh only).

As per the terms and conditions of Debenture Trust Deed and Information Memorandum, **50 % of the Face Value i.e. Rs. 5,00,000** of each NCD in **Fourth Series (ISIN No. INE556S07046)** has been **Partially Redeemed**. Post Redemption there is left only **50 % of the Face Value i.e. Rs. 5,00,000** in each NCD, whose Redemption shall be due on 29 December, 2017.

You are requested to kindly take note of **Reduction in Face Value** of the NCDs.



In case of any further requirement/ assistance you are requested to please revert.

Thanking you

Yours Sincerely

For **East-North Interconnection Company Limited**

**Srishti Vajpayee**  
Company Secretary



**Copy :**

- 1. National Securities Depository Limited**  
Trade World, A Wing, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400 013
- 2. Central Depository Services (India) Limited**  
Phiroze Jeejeebhoy Towers  
16<sup>th</sup> Floor, Dalal Street, Fort  
Mumbai – 400 001
- 3. Karvy Computershare Private Limited**  
Karvy Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad – 500 032
- 4. IDBI Trusteeship Services Limited**  
Asian Building., G.F. 17, R. Kamani Marg,  
Ballard Estate, Mumbai – 400 001, Maharashtra

