

December 30, 2016

To

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra

Subject Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam

As per the provisions of Sub-Regulation 1 of Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that pursuant to the terms of issuance of Non-Convertible Debentures (“NCDs”) issued by the Company, details of which are mentioned below, the **Payment of the Principal Redemption Amount and Interest has been duly made** to those NCD Holders whose amount was due to be paid on 30th December, 2016, names of whom appeared in the Register of NCD Holders as on the Record Date mentioned herein :

<u>Sr. No</u>	<u>Series</u>	<u>ISIN</u>	<u>Due Date</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	4	INE556S07046	30-Dec-16	23-Dec-16	8.85%	1,65,87,705	10,00,00,000	11,65,87,705
2	8	INE556S07087	30-Dec-16	23-Dec-16	8.85%	82,93,852	0	82,93,852
3	12	INE556S07129	30-Dec-16	23-Dec-16	8.85%	82,93,852	0	82,93,852
4	16	INE556S07160	30-Dec-16	23-Dec-16	8.85%	82,93,852	0	82,93,852
5	20	INE556S07202	30-Dec-16	23-Dec-16	9.10%	1,06,60,178	0	1,06,60,178
6	24	INE556S07244	30-Dec-16	23-Dec-16	9.10%	85,28,142	0	85,28,142
7	28	INE556S07285	30-Dec-16	23-Dec-16	9.10%	1,06,60,178	0	1,06,60,178
8	32	INE556S07327	30-Dec-16	23-Dec-16	9.10%	1,06,60,178	0	1,06,60,178
9	36	INE556S07368	30-Dec-16	23-Dec-16	9.10%	1,06,60,178	0	1,06,60,178
10	40	INE556S07400	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
11	44	INE556S07442	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
12	48	INE556S07483	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
13	52	INE556S07525	30-Dec-16	23-Dec-16	9.25%	1,51,70,253	0	1,51,70,253
14	56	INE556S07566	30-Dec-16	23-Dec-16	9.25%	1,51,70,253	0	1,51,70,253
15	60	INE556S07608	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
16	64	INE556S07640	30-Dec-16	23-Dec-16	9.25%	1,30,03,074	0	1,30,03,074
TOTAL						18,79,93,991	10,00,00,000	28,79,93,991

You are further informed that Partial Payment of Principal Redemption Amount has been made to NCD Holders of **Series 4** with **ISIN No. INE556S07046** containing 200 No. of the NCDs, Face Value of which is Rs. 10,00,000/- each (Rupees Ten Lakh only).

As per the terms and conditions of Debenture Trust Deed and Information Memorandum, **50 % of the Face Value i.e. Rs. 5,00,000** of each NCD in **Fourth Series (ISIN No. INE556S07046)** has been **Partially Redeemed**. Post Redemption there is left only **50 % of the Face Value i.e. Rs. 5,00,000** in each NCD, whose Redemption shall be due on 29 December, 2017.



You are requested to kindly take note of **Reduction in Face Value** of the NCDs.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you

Yours Sincerely

For **East-North Interconnection Company Limited**



Srishti Vajpayee
Company Secretary



Copy :

- 1. National Securities Depository Limited**
Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013
- 2. Central Depository Services (India) Limited**
Phiroze Jeejeebhoy Towers
16th Floor, Dalal Street, Fort
Mumbai – 400 001
- 3. Karvy Computershare Private Limited**
Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032
- 4. IDBI Trusteeship Services Limited**
Asian Building, G.F. 17, R. Kamani Marg,
Ballard Estate, Mumbai – 400 001, Maharashtra

