

March 15, 2017

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

Subject: - Intimation of Record Date and Due Date for Payment of Interest and Principal Redemption Amount

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 50 and Sub-Regulation 2 of Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR**"), this is to inform you that pursuant to the terms of following Non-Convertible Debentures ("**NCDs**") issued by the Company, mentioned below is the "**Due Date**" for the payment of Interest and Principal Redemption Amount to those NCD Holders whose names appear in the Register of NCD Holders as on the "**Record Date**" as mentioned below, which has been fixed as per the requirement of Sub Regulation 1 of Regulation 60 of LODR :-

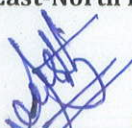
<u>Sr. No.</u>	<u>Series</u>	<u>ISIN</u>	<u>Due Date</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	1	INE556S07012	31-Mar-17	24-Mar-17	8.85%	66,37,500	7,50,00,000	8,16,37,500
2	5	INE556S07053	31-Mar-17	24-Mar-17	8.85%	88,50,000	0	88,50,000
3	9	INE556S07095	31-Mar-17	24-Mar-17	8.85%	66,37,500	0	66,37,500
4	13	INE556S07137	31-Mar-17	24-Mar-17	8.85%	88,50,000	0	88,50,000
5	17	INE556S07178	31-Mar-17	24-Mar-17	9.10%	1,13,75,000	0	1,13,75,000
6	21	INE556S07210	31-Mar-17	24-Mar-17	9.10%	91,00,000	0	91,00,000
7	25	INE556S07251	31-Mar-17	24-Mar-17	9.10%	1,13,75,000	0	1,13,75,000
8	29	INE556S07293	31-Mar-17	24-Mar-17	9.10%	1,13,75,000	0	1,13,75,000
9	33	INE556S07335	31-Mar-17	24-Mar-17	9.10%	1,13,75,000	0	1,13,75,000
10	37	INE556S07376	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
11	41	INE556S07418	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
12	45	INE556S07459	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
13	49	INE556S07491	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
14	53	INE556S07533	31-Mar-17	24-Mar-17	9.25%	1,61,87,500	0	1,61,87,500
15	57	INE556S07574	31-Mar-17	24-Mar-17	9.25%	1,61,87,500	0	1,61,87,500
16	61	INE556S07616	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
17	65	INE556S07657	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
TOTAL						20,12,00,000	7,50,00,000	27,62,00,000

You are requested to kindly take note of the above "**Due Date**" and "**Record Date**" and do the needful.

Thanking you,

Yours Sincerely,

For **East-North Interconnection Company Limited**


Srishti Vajpayee
Company Secretary



Copy to :

1. **National Securities Depository Limited**
Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013
2. **Central Depository Services (India) Limited**
Phiroze Jeejeebhoy Towers
16th Floor, Dalal Street, Fort
Mumbai – 400 001
3. **Karvy Computershare Private Limited**
Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032
4. **IDBI Trusteeship Services Limited**
Asian Building., G.F. 17, R. Kamani Marg,
Ballard Estate, Mumbai – 400 001, Maharashtra

Please furnish the Bank Details and other particulars of Debenture Holders as on Record Date i.e. 24-Mar-2017 to enable payments of Interest and Redemption Amount on these NCDs.

