

To

March 15, 2017

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051, Maharashtra

**Subject: - Intimation of Record Date and Due Date for Payment of Interest and Principal Redemption Amount**

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 50 and Sub-Regulation 2 of Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR**"), this is to inform you that pursuant to the terms of following Non-Convertible Debentures ("**NCDs**") issued by the Company, mentioned below is the "**Due Date**" for the payment of Interest and Principal Redemption Amount to those NCD Holders whose names appear in the Register of NCD Holders as on the "**Record Date**" as mentioned below, which has been fixed as per the requirement of Sub Regulation 1 of Regulation 60 of LODR :-

<u>Sr. No.</u>	<u>Series</u>	<u>ISIN</u>	<u>Due Date</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	1	INE556S07012	31-Mar-17	24-Mar-17	8.85%	66,37,500	7,50,00,000	8,16,37,500
2	5	INE556S07053	31-Mar-17	24-Mar-17	8.85%	88,50,000	0	88,50,000
3	9	INE556S07095	31-Mar-17	24-Mar-17	8.85%	66,37,500	0	66,37,500
4	13	INE556S07137	31-Mar-17	24-Mar-17	8.85%	88,50,000	0	88,50,000
5	17	INE556S07178	31-Mar-17	24-Mar-17	9.10%	1,13,75,000	0	1,13,75,000
6	21	INE556S07210	31-Mar-17	24-Mar-17	9.10%	91,00,000	0	91,00,000
7	25	INE556S07251	31-Mar-17	24-Mar-17	9.10%	1,13,75,000	0	1,13,75,000
8	29	INE556S07293	31-Mar-17	24-Mar-17	9.10%	1,13,75,000	0	1,13,75,000
9	33	INE556S07335	31-Mar-17	24-Mar-17	9.10%	1,13,75,000	0	1,13,75,000
10	37	INE556S07376	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
11	41	INE556S07418	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
12	45	INE556S07459	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
13	49	INE556S07491	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
14	53	INE556S07533	31-Mar-17	24-Mar-17	9.25%	1,61,87,500	0	1,61,87,500
15	57	INE556S07574	31-Mar-17	24-Mar-17	9.25%	1,61,87,500	0	1,61,87,500
16	61	INE556S07616	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
17	65	INE556S07657	31-Mar-17	24-Mar-17	9.25%	1,38,75,000	0	1,38,75,000
<b>TOTAL</b>						<b>20,12,00,000</b>	<b>7,50,00,000</b>	<b>27,62,00,000</b>

You are requested to kindly take note of the above "**Due Date**" and "**Record Date**" and do the needful.

Thanking you,

Yours Sincerely,

For East-North Interconnection Company Limited

Srishi Vajpayee  
Company Secretary



**Copy to :**

1. **National Securities Depository Limited**  
Trade World, A Wing, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013
2. **Central Depository Services (India) Limited**  
Phiroze Jeejeebhoy Towers  
16<sup>th</sup> Floor, Dalal Street, Fort  
Mumbai - 400 001
3. **Karvy Computershare Private Limited**  
Karvy Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad - 500 032
4. **IDBI Trusteeship Services Limited**  
Asian Building, G.F. 17, R. Kamani Marg,  
Ballard Estate, Mumbai - 400 001, Maharashtra

Please furnish the Bank Details and other particulars of Debenture Holders as on Record Date i.e. 24-Mar-2017 to enable payments of Interest and Redemption Amount on these NCDs.

