

To

December 11, 2017

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051, Maharashtra

**Subject: - Intimation of Record Date and Due Date for Payment of Interest and Principal Redemption Amount**

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 50 and Sub-Regulation 2 of Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR"), this is to inform you that pursuant to the terms of following Non-Convertible Debentures ("NCDs") issued by the Company, mentioned below is the "Due Date" for the payment of Interest and Principal Redemption Amount to those NCD Holders whose names appear in the Register of NCD Holders as on the "Record Date" as mentioned below, which has been fixed as per the requirement of Sub Regulation 1 of Regulation 60 of LODR :-

Sr. No	Series	ISIN	Due Date	Record Date	Coupon Rate	Interest Amount	Redemption Amount	Total
1	4	INE556S07046	29-Dec-17	22-Dec-17	8.85%	8,825,753	100,000,000	108,825,753
2	8	INE556S07087	29-Dec-17	22-Dec-17	8.85%	8,825,753	0	8,825,753
3	12	INE556S07129	29-Dec-17	22-Dec-17	8.85%	8,825,753	0	8,825,753
4	16	INE556S07160	29-Dec-17	22-Dec-17	8.85%	8,825,753	0	8,825,753
5	20	INE556S07202	29-Dec-17	22-Dec-17	9.10%	11,343,836	0	11,343,836
6	24	INE556S07244	29-Dec-17	22-Dec-17	9.10%	9,075,068	0	9,075,068
7	28	INE556S07285	29-Dec-17	22-Dec-17	9.10%	11,343,836	0	11,343,836
8	32	INE556S07327	29-Dec-17	22-Dec-17	9.10%	11,343,836	0	11,343,836
9	36	INE556S07368	29-Dec-17	22-Dec-17	9.10%	11,343,836	0	11,343,836
10	40	INE556S07400	29-Dec-17	22-Dec-17	9.25%	13,836,986	0	13,836,986
11	44	INE556S07442	29-Dec-17	22-Dec-17	9.25%	13,836,986	0	13,836,986
12	48	INE556S07483	29-Dec-17	22-Dec-17	9.25%	13,836,986	0	13,836,986
13	52	INE556S07525	29-Dec-17	22-Dec-17	9.25%	16,143,151	0	16,143,151
14	56	INE556S07566	29-Dec-17	22-Dec-17	9.25%	16,143,151	0	16,143,151
15	60	INE556S07608	29-Dec-17	22-Dec-17	9.25%	13,836,986	0	13,836,986
16	64	INE556S07640	29-Dec-17	22-Dec-17	9.25%	13,836,986	0	13,836,986
<b>TOTAL</b>						<b>191,224,656</b>	<b>100,000,000</b>	<b>291,224,656</b>

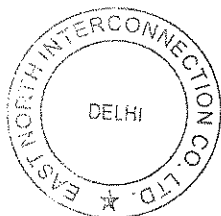
You are requested to kindly take note of the above "Due Date" and "Record Date" and do the needful.

Thanking you,

Yours Sincerely,

For East-North Interconnection Company Limited

*Ravisha*  
Ravisha  
Company Secretary



**Copy to:**

1. **National Securities Depository Limited**  
Trade World, A Wing, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013
2. **Central Depository Services (India) Limited**  
Phiroze Jeejeebhoy Towers  
16<sup>th</sup> Floor, Dalal Street, Fort  
Mumbai - 400 001
3. **Karvy Computershare Private Limited**  
Karvy Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad - 500 032
4. **IDBI Trusteeship Services Limited**  
Asian Building, G.F. 17, R. Kamani Marg,  
Ballard Estate, Mumbai - 400 001, Maharashtra

Please furnish the Bank Details and other particulars of Debenture Holders as on Record Date i.e. 22 December, 2017 to enable payments of Interest and Redemption Amount on these NCDs.

*Parish*

