

June 6, 2018

To

**BSE Limited**

1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001, Maharashtra

**Subject:- Intimation of Record Date and Due Date for Payment of Interest and Principal Redemption Amount**

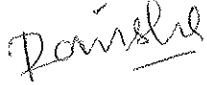
Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 50 and Sub-Regulation 2 of Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR**"), this is to inform you that pursuant to the terms of following Non-Convertible Debentures ("**NCDs**") issued by the Company, mentioned below is the "**Due Date**" for the payment of Interest and Principal Redemption Amount to those NCD Holders whose names appear in the Register of NCD Holders as on the "**Record Date**" as mentioned below, which has been fixed as per the requirement of Sub Regulation 1 of Regulation 60 of LODR :-

<u>Sr. No.</u>	<u>Series</u>	<u>ISIN</u>	<u>Due Date</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	6	INE556S07061	29-Jun-18	22-Jun-18	8.85%	6,619,315	75,000,000	81,619,315
2	10	INE556S07103	29-Jun-18	22-Jun-18	8.85%	8,825,753	0	8,825,753
3	14	INE556S07145	29-Jun-18	22-Jun-18	8.85%	8,825,753	0	8,825,753
4	18	INE556S07186	29-Jun-18	22-Jun-18	9.10%	9,075,068	0	9,075,068
5	22	INE556S07228	29-Jun-18	22-Jun-18	9.10%	9,075,068	0	9,075,068
6	26	INE556S07269	29-Jun-18	22-Jun-18	9.10%	9,075,068	0	9,075,068
7	30	INE556S07301	29-Jun-18	22-Jun-18	9.10%	11,343,836	0	11,343,836
8	34	INE556S07343	29-Jun-18	22-Jun-18	9.10%	11,343,836	0	11,343,836
9	38	INE556S07384	29-Jun-18	22-Jun-18	9.25%	11,530,822	0	11,530,822
10	42	INE556S07426	29-Jun-18	22-Jun-18	9.25%	11,530,822	0	11,530,822
11	46	INE556S07467	29-Jun-18	22-Jun-18	9.25%	13,836,986	0	13,836,986
12	50	INE556S07509	29-Jun-18	22-Jun-18	9.25%	13,836,986	0	13,836,986
13	54	INE556S07541	29-Jun-18	22-Jun-18	9.25%	13,836,986	0	13,836,986
14	58	INE556S07582	29-Jun-18	22-Jun-18	9.25%	16,143,151	0	16,143,151
15	62	INE556S07624	29-Jun-18	22-Jun-18	9.25%	11,530,822	0	11,530,822
16	66	INE556S07665	29-Jun-18	22-Jun-18	9.25%	23,061,644	0	23,061,644
<b>TOTAL</b>						<b>189,491,916</b>	<b>75,000,000</b>	<b>264,491,916</b>

You are requested to kindly take note of the above "Due Date" and "Record Date" and do the needful.

Thanking you,  
Yours Sincerely,  
For East-North Interconnection Company Limited



Ravisha  
Company Secretary



**Copy to:**

1. **National Securities Depository Limited**  
Trade World, A Wing, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013
2. **Central Depository Services (India) Limited**  
Phiroze Jeejeebhoy Towers  
16<sup>th</sup> Floor, Dalal Street, Fort  
Mumbai - 400 001
3. **Karvy Computershare Private Limited**  
Karvy Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad - 500 032
4. **IDBI Trusteeship Services Limited**  
Asian Building, G.F. 17, R. Kamani Marg,  
Ballard Estate, Mumbai - 400 001, Maharashtra

Please furnish the Bank Details and other particulars of Debenture Holders as on Record Date i.e. 22 June 2018 to enable payments of Interest and Redemption Amount on these NCDs.