

June 25, 2019

To

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

Subject: - Undertaking by the Company for the Financial Year ended on March 31, 2019 under Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 with respect to NCDs issued by the Company

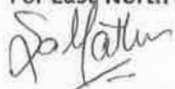
Dear Sir/ Madam,

In terms of Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR"), we hereby undertake that all documents and intimations required to be submitted to Debenture Trustee of the Company i.e. IDBI Trusteeship Services Limited in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

You are requested to kindly take note of the same.

Thanking you,
Sincerely,

For East-North Interconnection Company Limited



Saurabh Mathur
Compliance Officer
Global Infrastructure Business

